

# Stock Market Index Performance Report

## August 1, 2025

Market Index	Corresponding ETF			Index % Change as of Today			*Index Performance as of 07/31/2025				
	Symbol	Last	52-wk High	Today	MTD	YTD	1 Year	3 Years	5 Years	10 Years	15 Years
S&P 500 - Total Return	SPY	621.72	639.85	-1.60%	-1.60%	6.85%	16.33%	17.05%	15.87%	13.65%	14.50%
S&P 100 - Total Return	OEF	307.18	318.01	-1.82%	-1.82%	7.11%	19.32%	20.07%	17.47%	14.95%	#N/A
Dow Jones Industrial Average	DIA	435.72	451.55	-1.23%	-1.23%	3.43%	9.95%	12.51%	12.99%	12.01%	12.64%
S&P Smallcap 600	IJR	108.46	128.61	-1.64%	-1.64%	-5.16%	-4.71%	4.59%	10.98%	8.20%	10.99%
S&P MidCap 400	IJH	62.09	68.33	-1.48%	-1.48%	0.32%	3.27%	9.58%	12.78%	9.41%	11.65%
Russell 1000	IWB	341.56	351.59	-1.63%	-1.63%	6.71%	16.54%	16.89%	15.48%	13.37%	14.38%
Russell 2000	IWM	214.92	244.98	-2.03%	-2.03%	-2.11%	-0.55%	7.01%	9.81%	7.43%	9.97%
Russell 3000	IWV	353.10	363.41	-1.65%	-1.65%	6.30%	15.68%	16.37%	15.18%	13.01%	14.10%
NASDAQ 100	QQQ	553.88	574.63	-1.96%	-1.96%	8.79%	22.40%	22.43%	17.23%	18.72%	19.53%
S&P Composite 1500	SPTM	75.32	77.49	-1.59%	-1.59%	6.19%	15.03%	16.32%	15.59%	13.26%	14.25%
S&P 500 Consumer Discretionary	XLY	216.09	240.28	-3.59%	-3.59%	-4.87%	19.54%	12.92%	10.31%	12.18%	15.57%
S&P 500 Consumer Staples	XLP	80.16	84.53	0.53%	0.53%	4.43%	7.43%	6.90%	9.18%	8.34%	10.97%
S&P 500 Energy	XLE	85.59	97.92	-1.77%	-1.77%	1.88%	-3.19%	7.40%	24.54%	6.64%	6.80%
S&P 500 Financials	XLF	51.40	53.49	-1.76%	-1.76%	7.26%	21.54%	17.91%	19.08%	12.10%	12.51%
S&P 500 Health Care Sector	XLV	131.13	159.64	0.58%	0.58%	-3.77%	-11.32%	1.21%	6.09%	7.37%	12.70%
S&P 500 Industrials	XLI	149.74	155.15	-1.46%	-1.46%	14.42%	20.67%	18.62%	18.12%	12.73%	13.41%
S&P 500 Info Tech	XLK	257.07	268.01	-2.07%	-2.07%	11.30%	23.65%	28.39%	22.90%	23.45%	21.15%
S&P 500 Materials	XLB	86.72	97.87	-0.75%	-0.75%	4.76%	-2.85%	6.12%	9.94%	8.96%	9.52%
S&P 500 Communication Services	XLC	106.12	109.70	-1.65%	-1.65%	9.84%	26.66%	25.27%	14.23%	13.76%	16.09%
S&P 500 Real Estate	XLRE	41.29	45.58	-0.26%	-0.26%	3.15%	4.05%	1.33%	6.31%	7.00%	9.45%
S&P 500 Utilities	XLU	85.80	86.26	0.11%	0.11%	14.95%	21.26%	8.40%	10.54%	10.53%	11.06%
S&P Biotechnology	XBI	85.93	105.47	0.26%	0.26%	-4.61%	-13.32%	2.08%	-4.52%	0.26%	11.05%
S&P Banks	KBE	55.26	63.74	-1.67%	-1.67%	1.18%	7.31%	8.44%	16.20%	7.39%	8.58%
S&P Pharmaceuticals	XPH	41.71	48.76	0.98%	0.98%	-2.59%	-3.71%	-0.08%	0.45%	-3.00%	6.99%
S&P Semiconductor	XSD	261.69	276.56	-1.44%	-1.44%	5.62%	10.24%	14.04%	17.56%	21.84%	19.05%
S&P Technology Software	IGV	108.63	114.83	-2.73%	-2.73%	8.69%	33.22%	24.37%	14.49%	19.26%	18.66%
S&P Artificial Intelligence	AIQ	33.96	448.79	-3.89%	-3.89%	6.28%	35.87%	27.31%	18.47%	#N/A	#N/A
S&P China BMI	GXC	90.21	97.17	-0.98%	-0.98%	21.02%	41.51%	7.41%	-1.64%	3.93%	#N/A
S&P Eurozone BMI	EZU	57.50	60.85	-2.59%	-2.59%	24.09%	22.45%	18.93%	12.55%	7.72%	#N/A
S&P Latin America 40	ILF	24.77	26.83	-0.32%	-0.32%	21.97%	8.00%	10.57%	9.52%	4.73%	#N/A

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\*Rates are stated as an annualized return, including dividends reinvested