

# Stock Market Index Performance Report

## March 7, 2025

Market Index	Corresponding ETF			Index % Change as of Today			Index Performance* as of 02/28/2025				
	Symbol	Last	52-wk High	Today	MTD	YTD	1 Year	3 Years	5 Years	10 Years	15 Years
S&P 500 - Total Return	SPY	575.92	613.23	0.55%	-3.10%	-1.70%	18.41%	12.54%	16.83%	12.96%	14.02%
S&P 100 - Total Return	OEF	280.51	300.35	0.52%	-3.27%	-2.69%	21.74%	14.72%	18.75%	14.18%	#N/A
Dow Jones Industrial Average	DIA	428.26	451.55	0.52%	-2.37%	0.87%	14.41%	11.16%	13.77%	11.67%	12.71%
S&P Smallcap 600	IJR	107.81	128.61	0.55%	-3.57%	-6.43%	6.27%	2.98%	10.79%	8.37%	11.37%
S&P MidCap 400	IJH	59.74	68.33	0.66%	-3.49%	-4.13%	8.69%	6.88%	12.99%	9.17%	11.72%
Russell 1000	IWB	315.98	337.76	0.52%	-3.25%	-1.91%	18.11%	12.06%	16.52%	12.69%	13.91%
Russell 2000	IWM	205.95	244.98	0.43%	-4.05%	-6.80%	6.69%	3.33%	9.38%	7.23%	10.06%
Russell 3000	IWV	327.42	350.23	0.52%	-3.28%	-2.14%	17.53%	11.58%	16.10%	12.35%	13.66%
NASDAQ 100	QQQ	491.79	540.81	0.76%	-3.24%	-3.72%	16.63%	14.56%	20.75%	17.87%	18.87%
S&P Composite 1500	SPTM	70.01	74.64	0.56%	-3.13%	-1.95%	17.55%	11.98%	16.47%	12.62%	13.83%
S&P 500 Consumer Discretionary	XLY	205.67	240.28	-0.31%	-5.41%	-10.50%	17.42%	8.38%	14.49%	12.40%	15.52%
S&P 500 Consumer Staples	XLP	82.86	84.53	-0.61%	-1.46%	6.27%	19.25%	8.37%	11.99%	8.91%	11.35%
S&P 500 Energy	XLE	87.43	98.97	1.64%	-3.76%	2.14%	9.16%	12.86%	19.86%	5.63%	6.75%
S&P 500 Financials	XLF	49.12	52.64	-0.58%	-5.92%	1.67%	31.45%	12.76%	16.76%	12.45%	12.48%
S&P 500 Health Care Sector	XLV	149.28	159.64	0.03%	0.17%	8.57%	4.56%	6.42%	11.87%	9.42%	12.99%
S&P 500 Industrials	XLI	134.25	144.51	1.20%	-1.58%	1.88%	14.42%	12.85%	15.12%	10.92%	12.94%
S&P 500 Info Tech	XLK	218.54	243.14	1.44%	-3.39%	-7.44%	18.44%	18.75%	24.37%	21.33%	19.81%
S&P 500 Materials	XLB	87.82	97.87	0.25%	-1.18%	4.33%	3.16%	4.23%	13.24%	7.82%	9.71%
S&P 500 Communication Services	XLC	100.29	105.58	0.49%	-1.97%	3.39%	29.95%	15.45%	16.10%	13.74%	16.12%
S&P 500 Real Estate	XLRE	42.47	45.58	0.60%	-1.65%	4.38%	14.30%	2.14%	6.89%	6.90%	10.88%
S&P 500 Utilities	XLU	77.29	83.41	1.84%	-2.44%	2.12%	31.73%	8.69%	8.44%	9.39%	10.83%
S&P Biotechnology	XBI	87.30	105.47	0.27%	-1.68%	-3.15%	-9.55%	-0.21%	0.09%	2.38%	11.11%
S&P Banks	KBE	53.74	63.74	0.03%	-6.33%	-3.19%	32.88%	3.67%	11.61%	8.47%	8.79%
S&P Pharmaceuticals	XPH	44.43	48.76	0.53%	-0.52%	3.10%	1.56%	2.17%	2.69%	-1.70%	7.69%
S&P Semiconductor	XSD	222.92	273.98	3.45%	-1.55%	-10.24%	1.83%	3.77%	19.60%	18.72%	17.44%
S&P Technology Software	IGV	93.42	110.84	0.05%	-4.21%	-6.75%	13.87%	13.45%	16.47%	18.15%	17.85%
S&P Artificial Intelligence	AIQ	33.96	448.79	1.78%	-3.39%	-6.59%	18.29%	14.55%	19.83%	#N/A	#N/A
S&P China BMI	GXC	89.25	97.17	-0.51%	5.90%	17.46%	34.45%	-1.04%	-0.16%	2.82%	#N/A
S&P Eurozone BMI	EZU	55.68	55.81	-0.90%	0.52%	11.73%	10.76%	8.46%	10.24%	6.48%	#N/A
S&P Latin America 40	ILF	22.95	29.05	0.73%	2.74%	9.87%	-14.04%	2.77%	3.21%	1.86%	#N/A

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\*Rates are stated as an annualized return, including dividends reinvested