

Stock Market Index Performance Report January 3, 2025

Market Index	Corresponding ETF			Index % Change as of Today			Index Performance* as of 12/31/2024				
	Symbol	Last	52-wk High	Today	MTD	YTD	1 Year	3 Years	5 Years	10 Years	15 Years
S&P 500 - Total Return	SPY	591.95	609.07	1.26%	1.03%	1.03%	25.02%	8.93%	14.51%	13.09%	13.87%
S&P 100 - Total Return	OEF	291.46	298.44	1.28%	1.02%	1.02%	30.95%	11.25%	16.69%	14.38%	#N/A
Dow Jones Industrial Average	DIA	427.16	451.55	0.80%	0.44%	0.44%	14.99%	7.55%	10.54%	11.56%	12.44%
S&P Smallcap 600	IJR	116.23	128.61	1.23%	1.00%	1.00%	8.70%	1.91%	8.35%	8.95%	11.65%
S&P MidCap 400	IJH	62.91	68.33	1.22%	1.00%	1.00%	13.93%	4.86%	10.33%	9.67%	11.91%
Russell 1000	IWB	325.73	336.18	1.13%	1.13%	1.13%	24.51%	8.40%	14.26%	12.86%	13.78%
Russell 2000	IWM	224.43	244.98	1.72%	1.72%	1.72%	11.54%	1.24%	7.40%	7.81%	10.32%
Russell 3000	IWV	338.19	349.54	1.16%	1.16%	1.16%	23.81%	8.00%	13.85%	12.53%	13.55%
NASDAQ 100	QQQ	518.58	539.15	1.68%	1.51%	1.51%	25.88%	9.70%	20.15%	18.52%	18.75%
S&P Composite 1500	SPTM	72.15	74.44	1.26%	1.03%	1.03%	23.95%	8.53%	14.12%	12.78%	13.71%
S&P 500 Consumer Discretionary	XLY	225.88	240.28	2.42%	1.13%	1.13%	30.14%	5.28%	14.10%	13.61%	16.14%
S&P 500 Consumer Staples	XLP	78.33	84.53	0.10%	-0.33%	-0.33%	14.87%	4.69%	8.55%	8.43%	10.92%
S&P 500 Energy	XLE	87.47	98.97	0.90%	1.95%	1.95%	5.72%	20.00%	12.12%	4.90%	6.17%
S&P 500 Financials	XLF	48.59	51.62	0.79%	0.58%	0.58%	30.56%	9.41%	11.69%	11.42%	12.06%
S&P 500 Health Care Sector	XLV	138.96	159.64	0.99%	1.00%	1.00%	2.58%	0.87%	7.98%	9.14%	12.45%
S&P 500 Industrials	XLI	132.72	144.51	1.11%	0.74%	0.74%	17.47%	9.46%	12.01%	10.74%	12.96%
S&P 500 Info Tech	XLK	235.75	241.88	1.62%	1.42%	1.42%	36.61%	15.67%	24.52%	22.33%	19.79%
S&P 500 Materials	XLB	83.19	97.87	0.03%	-1.11%	-1.11%	-0.04%	-0.43%	8.68%	7.87%	8.97%
S&P 500 Communication Services	XLC	97.88	102.67	0.79%	1.44%	1.44%	34.79%	8.74%	13.62%	13.56%	15.19%
S&P 500 Real Estate	XLRE	40.84	45.58	1.35%	0.34%	0.34%	5.24%	-4.41%	4.55%	6.57%	10.40%
S&P 500 Utilities	XLU	77.08	83.41	1.10%	1.84%	1.84%	23.43%	5.21%	6.60%	8.43%	10.04%
S&P Biotechnology	XBI	92.41	105.47	0.97%	2.58%	2.58%	1.18%	-6.74%	-0.89%	3.97%	11.59%
S&P Banks	KBE	55.65	63.74	1.36%	0.33%	0.33%	24.20%	3.86%	6.54%	7.99%	9.21%
S&P Pharmaceuticals	XPH	43.02	48.76	0.61%	-0.20%	-0.20%	4.72%	-1.14%	-0.16%	-0.72%	7.59%
S&P Semiconductor	XSD	258.80	273.98	2.68%	4.18%	4.18%	11.17%	1.39%	19.33%	21.01%	17.89%
S&P Technology Software	IGV	101.47	110.84	1.63%	1.40%	1.40%	24.91%	8.45%	17.42%	19.16%	17.88%
S&P Artificial Intelligence	AIQ	33.96	448.79	2.87%	3.17%	3.17%	36.92%	8.69%	19.46%	#N/A	#N/A
S&P China BMI	GXC	74.63	97.17	-0.26%	-2.62%	-2.62%	16.72%	-6.49%	-2.98%	2.05%	#N/A
S&P Eurozone BMI	EZU	46.91	53.07	-0.83%	-0.39%	-0.39%	2.65%	1.23%	5.35%	6.07%	#N/A
S&P Latin America 40	ILF	20.87	29.05	-1.44%	-0.46%	-0.46%	-22.16%	5.12%	-2.10%	1.13%	#N/A

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*Rates are stated as an annualized return, including dividends reinvested